



David Swaby – Vice Chair of the Constellation Trust Board

David finished his education in 2009 after studying Law at the University of Hull. In 2010, he started working in the Banking Industry for HSBC Bank Plc. After 3 years of mainstream banking, he became a qualified Mortgage Adviser and became a Mortgage and Protection Manager for the HSBC later that year.

David continued to study and after completing the Diploma in Regulated Financial Planning in 2017, David joined the Skipton Building Society as a Financial Adviser.

Since 2017, David has proven more than capable in all aspects of financial planning advice and now holds the role of Senior Financial Adviser covering the Scarborough and East Yorkshire areas with Skipton.

Additional to his role as Trustee and Senior Financial Adviser David is currently studying the Advanced Financial Advice exams, which will raise his profile and take him to Chartered Status within the Financial Advice industry.